

- If you transfer unused amounts to your spouse or common-law partner, he or she has to complete **federal Schedule 2**, *Federal Amounts Transferred From Your Spouse or Common-Law Partner*, and, if applicable, **provincial or territorial Schedule (S2)**, *Provincial (or Territorial) Amounts Transferred From Your Spouse or Common-Law Partner*.

Designation for the transfer of an amount to a spouse or common-law partner, parent, or grandparent

I designate _____, my _____.
 (Individual's name) (Relationship to you)

to claim:

(1)\$ _____ on line 324 of his or her **federal Schedule 1**, or
 Federal amount on line 360 of his or her **federal Schedule 2**, as applicable;

(2)\$ _____ on line 5860 of his or her **provincial or territorial Form 428**, or on line 5909 of his or her **provincial or territorial schedule (S2)**, as applicable.
 Provincial or Territorial amount

Note 1: Line (1) above cannot be more than line 23 of your **federal schedule 11**.

Note 2: If you resided in a province or territory other than Quebec on December 31, line (2) above cannot be more than line 19 (line 23 for the Yukon) of your **provincial or territorial Schedule (S11)**. If you resided in Quebec on December 31, an entry is not required on line (2) above.

Note 3: If you did not reside in the same province or territory as the designated individual on December 31, special rules apply. For more details, call **1-800-959-8281**.

Students name (print)

Social Insurance Number

Signature

Date
